



Financial Tear Sheet

Corporate Profile

We provide quality, coordinated healthcare and physician services in Southern California. We own and operate five hospitals, with a total of approximately 759 licensed beds, and currently maintain approximately 829 on-staff physicians, including specialists who cover approximately 35 medical and surgical specialties. Our hospitals are located in high density population areas within Los Angeles County and maintain leading market positions in the areas they serve. We also manage the provision of physician services through ten Medical Groups that consist of physician networks with approximately 7,200 primary care and specialty physicians. Our Medical Groups provide physician services to approximately 177,000 enrollees. Based on our enrollment, our combined Medical Groups represent one of the largest in Southern California and has contracts with nearly all the major (non-Kaiser) HMOs operating in the region. We believe the coordination of our hospitals and Medical Groups will create an efficient healthcare delivery system that positions us to drive growth and profitability.

We operate both our hospitals and Medical Groups by applying highly disciplined, data-driven management to the provision of quality care. Through this in-depth and data-driven approach to analysis and application of various operational and financial metrics, we have been able to achieve a highly-efficient cost structure which enables us to adjust our operations to provide services that generate higher margins and revenue growth. Our management's expertise in executing our operating model has enabled us to increase profitability across a diverse mix of payors and the flexibility to adapt to economic and regulatory changes. Our operating model also allows us to be well-positioned for the future, as we believe that the most cost-efficient providers will be the ones who benefit in this rapidly changing economic and regulatory environment.

Holding Company Management

Sam Lee

Chairman of the Board, Chief Executive Officer, Prospect Medical Holdings

Mike Heather

Chief Financial Officer, Prospect Medical Holdings

David Topper

President, Alta Hospitals System, LLC

Jeereddi Prasad, M.D.

Board Member, Prospect Medical Holdings

President, ProMed Health Care Administrators

Ellen J. Shin

General Counsel and Secretary, Prospect Medical Holdings

Dan Frank

Senior Vice President, Prospect Medical Holdings

CEO, Prospect Medical Systems

Stewart Kahn

Senior Vice President, Finance and Development, Prospect Medical Holdings

Donna Vigil

Vice President, Finance, Prospect Medical Holdings

Katie Wargnier

Vice President Human Resources, Prospect Medical Holdings

Subsidiaries

Prospect Medical Group

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Suite 200

Primary IR Contact

Linda Hodges

Vice President of Compliance

Prospect Medical Holdings

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Alta Hospitals System, LLC

10780 Santa Monica Blvd.

Suite 400

Los Angeles, CA 90025

ProMed Health Care Administrators

4150 E. Concourse St.

Suite 100

Ontario, CA 91764

Brotman Medical Center

3828 Delmas Terrace

Culver City, CA 90232

Recent Headlines & Events

12/15/10

Prospect Medical Holdings, Inc. Announces Approval and Closing of Merger

09/28/10

Prospect Medical Holdings, Inc. Announces End of "Go-Shop" Period

08/16/10

Prospect Medical Holdings, Inc. to Be Acquired by Leonard Green & Partners, L.P. and Management for \$8.50 Per Share

There are currently no events scheduled.

SEC Filings

Filing Date	Form
07/26/11	15-15D
07/26/11	8-K
05/16/11	10-Q
02/14/11	10-Q

Corporate Governance

Sam Lee

Chairman of the Board, Chief Executive Officer, Prospect Medical Holdings

Ken Schwartz

CPA

David Levinsohn

Director

Glen Robson

Director

Jeereddi Prasad, MD

Director

Ownership Summary

Unable to fulfill request.

Unable to fulfill request.